

LatinFinance's 14th Brazil Issuers and Investors Forum returned to Sao Paulo on April 19, 2016 with a backdrop of harsh economic conditions, a widening corruption scandal, and political instability. Leading corporates, financiers, local and international investors, lawyers and government officials gathered for a day of discussion and debate.

Just two days prior, Brazil's lower house voted in favor of beginning impeachment proceedings against President Dilma Rousseff. Issuers and investors alike took note as expert panelists discussed strategies, trends and opportunities in debt restructuring, the cross-border markets, M&A, infrastructure finance, the local capital markets, and agribusiness.

"Excellent event, the benchmark in the Brazilian market"

Herbert Souza, Banco Volkswagen SA

"It was my pleasure to join and speak at such a great, high-level event with relevant discussions"

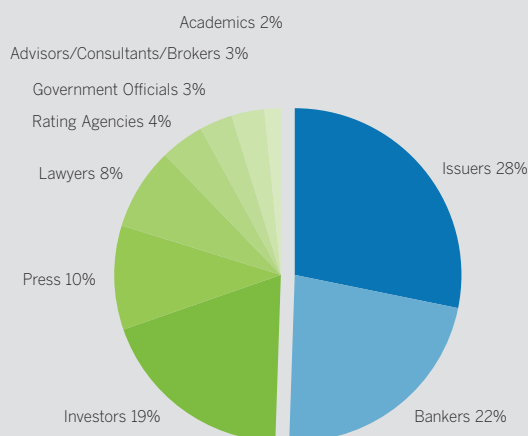
Bruno Freitas Gomes, CVM

2016 Event in Numbers:

Total Participants **189**

Investors **36**

Issuers **52**



Investors

Jean-Pierre Cote Gil, Head of Investment – Credit, **Western Asset Management**
 Juan Carlos Felix, Managing Director, **The Carlyle Group**
 Umberto Conti, Manager of Investment Analysis, **Funcef**
 Rafael Castello, Vice-President, **Darby Overseas Investments**
 Mauricio Carvalho, Director, **Apimec-SP**
 Fabio Mainardi, Director, **Alive Investimentos**
 Oscar Muller, CEO, **ARBEIT Investimentos**
 Henri Rysman de Lockerente, Head of Investments, **BNP Paribas Cardif**
 Renato Abissamra, Partner, **Spectra Investimentos**

Issuers

Herbert Souza, Head of Treasury, **Banco Volkswagen**
 Andre F. Berenguer, CFO & IRO, **BR Properties**
 Eric Alencar, CFO, **Cyrela**
 Ricardo Florence, CFO, **Marfrig**
 Guilherme Hirata, Head of Structured Finance, **Suzano Papel e Celulose**
 José Bartolomeu, Finance & Administrative Director, **Viabahia Concessionária de Rodovias**
 Marcos Karmann Arruda, Treasurer, **Monsanto**
 Roberto Colindres, CFO, **RioEnergy LLC**
 Carlos Alberto Moura, CFO, **Companhia Brasileira de Metalurgia e Mineração**
 Antonio Gobbo, Corporate Affairs & Investor Relations, **Construtora Queiroz Galvao**
 Alexandre Bernstein, CFO, **Companhia Siderúrgica do Pecém**
 Bernadete Castro, Corporate Finance & Insurance Manager, **Ecorodovias Concessões e Serviços**
 David Salama, Executive Officer, **Companhia Siderurgica Nacional**
 Nereida Horta, Trade & Structure Finance, **Cargill Agrícola**
 Leonardo D'Elia, Treasurer, **Louis Dreyfus Company**
 Tatiana Radaic, Financial Coordinator -Structured Finance, **Fibra Celulose**
 Isabel Girão Paixão, Financial Manager, **Neoenergia**
 Douglas Oliveira, Finance Director, **Usina Santa Fé**

Other prominent participants

Jose F. Medeiros, Under-Secretary for the Public Debt, **Ministry of Finance**
 Bruno de Freitas Gomes, Senior Capital Markets Analyst, **CVM**
 Rafaella Sartori, Manager-International Capital Markets, **BNDES**
 Alexei Remizov, Managing Director - Capital Financing, **HSBC**
 Hans Lin, Head of Investment Banking- Brazil, **Bank of America Merrill Lynch**
 Marcio Giannico Rodrigues, Executive Manager – Head of Project Finance, **Banco do Brasil**
 Carlos Vargas, Managing Director, Head of EM Origination, **Mizuho Securities USA**
 Isabel Carvalho, Partner, **Hogan Lovells**
 Marcos Ribeiro, Partner, **Stocche Forbes Advogados**
 Ricardo Russo, Partner, **Pinheiro Neto Advogados**
 Herbert Kugler, Partner, **Dias Carneiro**
 Thomas Felsberg, Partner, **Felsberg Advogados**
 Bernardo Costa, Senior Director - Global Infrastructure, **Fitch Ratings**
 Eduardo Alves, Associate Director - Global Risk Services, **S&P Capital IQ**